(I) (a) Statement Showing Shareholding Pattern

Name of the Company: SWORD AND SHIELD PHARMA LIMITED

Scrip Code, Name of the scrip, class of security:

Quarter Ended
31-Mar-2016

KEQUITY

Category	Category of Shareholders	Number of	No. of fully	No. of Partly	No. of shares				of Voting Rights	No. of Shares				Shares ple		No. of
Code	,	shareholders	paid	paid-up	underlying	Shares	% of total no. o			Underlying	Shareholding, as a %			otherwise		Shares
Code			up equity	equity shares	Depository		shares	securitie	es	Outstanding	assuming full conversion	No of Lo		encumbere	d	held in
			Shares	held	Receipts		(calculated as	No of v	oting	convertible	of convertible	in shares	S			Dematerali
							per SCRR,	Rights		securities	securities ( as a					sed
							1957)		Tot	(including	percentage of		TA = =			form
									al as	Warrants)	diluted share	INO	As a % of	No	As a	
									a %		capital)	(a)	To	(a)	% of	
								Class			, ,		tal shr		To	
									eg: ta A+B+				held		tal shr	
								X	Y 1 C)				neid		held	
															0	
		0	0			0	.0000	)					0	١	U	"
(A)	Promoter & Promoter Group															
()	•															
		1343	5150600			5150600	100.0000	,								3010800
(B)	Public					2120000	100.0000	<b>'</b>							NA	3010000
	V 5 V 5 V															
(C)	Non Promoter- Non Public															
															NA	
															- 1,1-2	
(C1)	Shares underlying DRs															
		0	1	)		0	NA								NA	0
(C2)	Shares held by Employee Trusts															
	Total	1343	5150600			5150600	0 400,000					0	(			3010800
	1000	1343	3130000	1		2120000	100.000	9						1 4	U	0010000
l <del></del>				<del> </del>	+	<del> </del>										<del>                                     </del>
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Prepared by MCS Share Transfer Agent Ltd.

Name C	Of The Company: SWORD AND SHIELD PHARMA LIMITED																'
			rter Ended		Iar-2016												
Category Code	y Category of Shareholders	PAN Number of shareholds	r of No. of fully paid up equity Shares	paid-up	rtly No. of shares underlying Depository Receipts	Total no. of Shares	% of total no. of shares (calculated as	of held in e securities	each clas	ass of	No. of Shares Underlying Outstanding convertible securities (including	assuming full conversion of convertible	No of Lo in shares	ocked e	Shares ple otherwise encumbere	se	No. of Shares held in Dematerali sed form
								Class C eg: eg X Y		To al as a % To of( ta A+B+ I C)	Warrants)	capital)	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	
A 1	Shareholding of Promoter and Promoter Group																
a	Individuals/ Hindu Undivided Family							+	$\qquad \qquad -$		+		+'	+	+	+	1
			0 0			0	.0000						0	0	0 0	.0000	0
b	Central Government/ State Government(s)		0 0			0	.0000						0	0	0 0	.0000	0
С	Bodies Corporate		0 0			0	.0000						0	0	0	.0000	0
d	Financial Institutions/ Banks		0 0			0	.0000						0	0	0 0	.0000	0 0
e i	Any Other (Specify) Director and Relatives		0 0			0	.0000						0	0	0 0	.0000	0
	Sub Total (A)(1):		0	0		0	(	0							(	0 .0000	0
	Sub Total (A)(1):		0	0		0		0								00.00	)00

_			Quarter E	Ended	31-Mar	r-2016		_	_								
Category Code	Category of Shareholders	PAN	Number of shareholders	paid	paid-up	underlying	Total no. of Shares	% of total no. of shares (calculated as	held in each classecurities	ting Rights lass of	Outstanding convertible securities	securities ( as a percentage of	on No of Lo in shares	Locked	Shares ple otherwise encumbered	e	N Sh he Den
								1731)		al a a % of(	ll as Warrants) of( A+B+		(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	
A	Shareholding of Promoter and Promoter Group																
2	Foreign													'			
a	Individuals (Non Resident Indians / Foreign Individuals)		0	0			0	.0000					0	0	0	.0000	,
b	Bodies Corporate		0	0			0	.0000					0	0	0	.0000	,
c	Institutions		0	0 0			0	.0000					0	0	0 0	.0000	)
d	Qualified Foreign Investor		0	0 0			0	.0000					0	0	0 0	.0000	)
e	Any Other ( Specify )		0	0 0			0	.0000					0	0	0	.0000	,
	Sub Total (A)(2):		0	)	0		0	0	0					'	0	0	+
	Fot Shareholding of Prom and Promoter Group $(A) = (A)(1) + (A)(2)$	J	(	0	O		0	0						'		0000.	

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Name Of	The Company: SWORD AND SHIELD PHARMA LIMITED															
			Quarter I	Ended	31-Mar-2016											
Category Code	Category of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	No. of Partly paid-up underlying equity shares held No. of shares Depository Receipts	Total no. of Shares	Shareholding as % of total no. o shares (calculated as per SCRR, 1957)	aNumber of Voting Ri f held in each class of securities No of voting Rights	•	No. of Shares Underlying Outstanding convertible securities (including		No of Locl in shares		Shares plea otherwise encumbered		No. of Shares held in Demateral sed form
							1937)	Class Class To eg: eg: ta X Y I	al as a % of( A+B+ C)	Warrants)	capital)	(a) % T	as a 6 of 0 al shr eld	No (a)	As a % of To tal shr held	TOTH
В	Public Shareholding													NA	NA	
1	Institutions													NA	NA NA	
a	Mutual Funds/UTI													INA	INA	
			0	0		0	.0000					0	0		.0000	C
b	Venture Capital Funds		0	0		0	.0000					0	0		.0000	C
С	Alternate Investment Funds		0	0		0	.0000					0	0		.0000	0
d	Foreign Venture Capital Investors		0	0		0	.0000					0	0		.0000	C
e	Foreign Portfolio Investors		0	0		0	.0000					0	0		.0000	C
f	Financial Institutions/ Banks		1	7400		7400	.1437					0	0		.0000	7400
δŊ	Insurance Companies		0	0		0	.0000					0	0		.0000	C

Name Of	f The Company: SWORD AND SHIELD PHARMA LIMITED																
			Quarter E	<b>∑nded</b>	31-Mar-2016												
Category Code	Category of Shareholders	PAN	Number of shareholders	paid up equity	No. of Partly paid-up equity shares held No. of shares underlying Depository Receipts	Total no. of Shares	(calculated as	f held in e	each class	ss of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	securities ( as a percentage of diluted share	No of Lo in shares	ocked e	Shares ple otherwise encumbered	ed	No. of Shares held in Dematerali sed form
								Class C eg: eg X Y	eg: ta	Γο a % of(	Waltana		(a)	% of To tal shr held	No (a)	As a % of To tal shr held	
В	Public Shareholding														NA	NA	
1	Institutions														NA	NA	
h	Provident Funds/ Pension Funds		0	0		0	.0000						0	0		.0000	0
i	Any Other (specify)		0	0		0	.0000						0	0		.0000	0
2	Sub Total (B)(1) : Central Govt/State Govt(s)/ POI		1	7400		7400	.1437	7							NA	NA	7400
a	GOVT.		0	0		0	.0000						0	0		.0000	0
	Sub Total (B)(2):		0	(	)	0	0	)									0

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED																	
		Quarter I	Ended	31-Mar-	-2016												
Category Category of Shareholders Code	PAN	Number of shareholders	No. of full paid up equity Shares	No. of Partly paid-up equity shares held	underlying	Total no. of Shares	Shareholding as % of total no. o shares (calculated as per SCRR, 1957)	f held in securiti	each cla es voting	ass of	Outstanding convertible securities	assuming full conversion of convertible securities ( as a percentage of	No of Lin share:	ocked	Shares ple otherwise encumbere		No. of Shares held in Demateral sed form
										To of ta A	as Warrants) % ( +B+	diluted share capital)	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	ЮШ
B Public Shareholding															NA	NA	
3 Non-Institutions																	
a Individuals i Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		1254	2147565			2147565	41.6954						0	0		.0000	1281365
ii Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		29	2458545			2458545	47.7332						0	0		.0000	1184945
b NBFCs registered with RBI		0	0			0	.0000						0	0		.0000	0
c Employee Trust		0	0			0	.0000						0	0		.0000	0
d Overseas Depositories (holding DRs) (balancing figure)		0	0			0	.0000						0	0		.0000	C
e Any Other (specify)		0	0			0	.0000						0	0		.0000	0

	(	Quarter E		31-Mar												
Category Code Category of Shareholders	PAN Shar	mber of reholders	No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	% of total no. o	aNumber of Voting R f held in each class o securities No of voting Rights	tights f	No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share	n No of L in share	ocked	Shares pled otherwise encumbered		No Sha hel Dema
								Class Class To eg: ta Y	al as a % of( A+B+ C)	Warrants)	capital)	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	
B Public Shareholding 3 Non-Institutions														NA	NA	
i Any Other (specify) i Other Bodies Corporate		38	479151			479151	9.3028					0	0		.0000	4
i Other Bodies Corporate  HIM INCAP PVT LTD  PROBI FINCAP PVT LTD			115800			115800	2.2483					0	0			
ii Non Resident Individual		1	200000			200000	3.883 .1942					0	0		.0000	1
iii Trust		0	0			0	.0000					0	0		.0000	
iv Cooperative Societies		0	0			0	.0000					0	0		.0000	
v Hindu Undivided Family		20	47939			47939	.9307					0	0		.0000	2
vi OCB		0	0			0	.0000					0	0		.0000	
vii Foreign Companies		0	0			0	.0000					0	0		.0000	

Name Of	The Company: SWORD AND SHIELD PHARMA LIMITED												
		Quarter E	nded	31-Mar-2016									
Category Code	Category of Shareholders	PAN Number of shareholders	paid up equity	No. of Partly paid-up underlying equity shares held No. of shares underlying Depository Receipts	Total no. of Shares	(calculated as	Number o held in ea securities No of vot Rights	ach class of	Outstanding convertible securities			Shares pledged otherwise encumbered	or No. of Shares held in Dematerali sed form
							Class Cl eg: eg X Y	al a a of	as Warrants) % ( +B+		No As a (a) % of To tal shr held	(a) % T	as a 5 of co al shr eld
B 3	Public Shareholding  Non-Institutions  Sub Total (B)(3):	1342	5143200		5143200	99.8563						NA	NA 3003400
	Total Public Shareholding $(B) = (B)(1) + (B)(2)+(B)(3)$ :	1343	5150600		5150600	100							3010800
				<u>                                     </u>		1	<u> </u>		I	1		-	200

Total (A) + (B):

1343 5150600 5150600 100.0000

3010800

(I) (a) Statement Showing Shareholding Pattern	
Name Of The Company: SWORD AND SHIELD PHARMA LIMITED	

31-Mar-2016

Quarter Ended

Categor Code		Number of shareholders	paid up equity	paid-up equity shares	No. of shares underlying Depository Receipts	Total no. of Shares	% of total no. of shares (calculated as per SCRR,	Number of Voting Rights held in each class of securities  No of voting Rights  Class Class eg: deg: X Y	securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	No of Locked in shares  As a No % of (a) To tal shr held		No. of Shares held in Dematerali sed form
С	Non-Promoter Non-Public	0				0	.0000						0
С	Non-Promoter Non-Public	0				0	.0000						0

**GRAND TOTAL (A)** + **(B)** + **(C)** 1343 5150600 5150600 100.0000 0.0000

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